

ACTION PLAN OF THE WEEK:

It's time to start planning your future! Take these steps to bring future financial security to you and your loved ones.

□ Download Will and Trust Kit and "4 Must-Have Documents"
☐ Know Your Retirement Investments.
□ Open a Roth IRA.
□ Contribute to Your 401K Up to the Match.
□ Talk to Your Family about Money.
Notes: