

## PAMELA'S INVESTING LARGE SUMS OF MONEY ACTION PLAN

What if you had all the money you needed and your financial ducks were all in a row? What then? Would you be happy? Or would you feel guilty about what you had? If the relationship between you and money is harmonious, regardless of how much you have, your financial transactions will be harmonious as well. It's time you learn how and where you will invest your money as well as how to spot a great financial advisor.

☐ Do Not Draw on Social Security Until You are 66-70 Years Old.
☐ Invest in Tax-Free Municipal Bonds.
☐ Build a Diverse Portfolio.
Notes: